

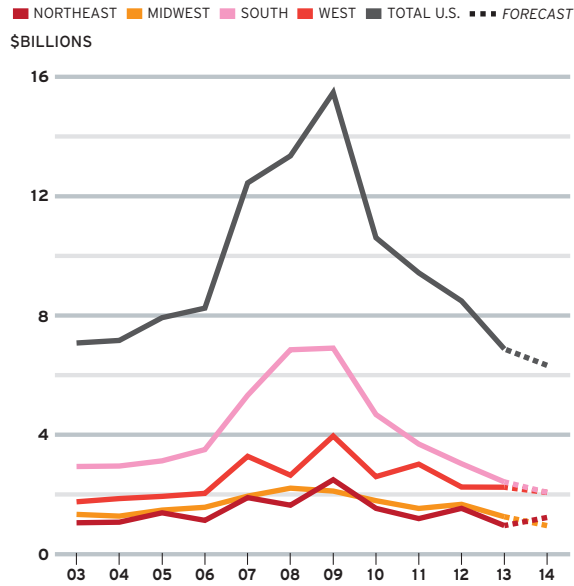
MARKET FOCUS

GOVERNMENT BUILDINGS

The public building market has been hampered by the poor fiscal condition of federal, state, and local governments. Even though the economy has begun to improve, this sector's short-term outlook remains weak.

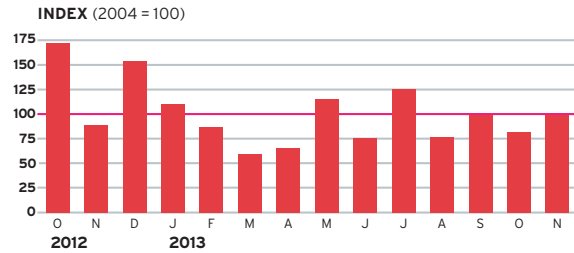
Government Building Starts by Region

In addition to U.S. total and 2014 forecast figures



The Dodge Index for Government Building Construction

10/2012–11/2013



The index is based on seasonally adjusted data for government building construction starts. The average dollar value of projects in 2004 serves as the index baseline.



Top Metro-Area Markets

Ranked by total government building starts 1/2012 through 11/2013

	REGION	\$MILLIONS
1	OMAHA, NE	552
2	PHILADELPHIA	456
3	SAN DIEGO	437
4	NEW YORK CITY	414
5	WASHINGTON, DC	401

Top 5 Design Firms

Ranked by government building construction starts 1/2011 through 12/2013

- 1 HOK
- 2 Heery International
- 3 Skidmore, Owings & Merrill
- 4 KMD Architects
- 5 HMC Architects

Top 5 Projects

Ranked by government building construction starts 1/2012 through 11/2013

- \$524 MILLION**

PROJECT: U.S. Strategic Command Facility
ARCHITECT: HDR
LOCATION: Offutt Airforce Base, NE
- \$316 MILLION**

PROJECT: Phoenix State Correctional Institution
ARCHITECTS: Heery International; Dewberry;
Astorino
LOCATION: Schwenksville, PA
- \$245 MILLION**

PROJECT: San Bernadino Justice Center
ARCHITECT: Skidmore, Owings & Merrill
LOCATION: San Bernadino, CA
- \$221 MILLION**

PROJECT: San Diego County Women's Detention Facility
ARCHITECTS: KMD Architects, HMC Architects
LOCATION: Santee, CA
- \$182 MILLION**

PROJECT: Benner State Correctional Institution
ARCHITECT: Moseley Architects
LOCATION: Bellefont, PA

MOMENTUM INDEX POSTS NEW GAINS

In January, the Dodge Momentum Index rose 3.0% to 121.1. Except for two minor dips in June and October of 2013, the index has been on a steady climb for more than a year.

The Dodge Momentum Index is a leading indicator of construction spending. The information is derived from first-issued planning reports in McGraw Hill Construction's Dodge Reports database. The data lead the U.S. Commerce Department's nonresidential spending by a full year. In the graph to the right, the index has been shifted forward 12 months to reflect its relationship with the Commerce data.

